

Guide to EndNote



- Capture bibliographic references from online databases
- Build your personal library of references and images
- Generate bibliographies in any style of your choice
- Watch the bibliography appear as you write your paper

GETTING STARTED WITH ENDNOTE

When you open EndNote for the first time you have to create your own EndNote library before you can get started. You do this by going to the **File** menu and selecting **New**.

Give your EndNote library a name and save it. A new, blank library will automatically appear.

New Reference Lit	brary			
> -> 🛧 📓	> This PC > OSDisk (C:) > Users	s > ylw190 > Documents	ໍ ເ⊂ັ Search D	ocuments 🔎
Organize 🔻 🛛 Ne	ew folder			III •
This PC	^ Name	Date modif	ied Type	Size
Desktop		No items match vo	ur search.	
Documents		· · · · · · · · · · · · · · · · · · ·		
🕹 Downloads				
b Music				
Pictures				
Videos				
🏰 OSDisk (C:)				
🛖 QMUL (D:)				
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	*			
File <u>n</u> ame:	My EndNote Library			
Save as type:	EndNote Library (*.enl)			
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ENDNOTE LIBRARY

Toolbar: contains icons for adding, using and formatting references as well as a search box for searching within your EndNote library.

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as commonly used Online	your Library.	
Convolution of the second		or any attached PDFs
Search sources.		J

CAPTURING REFERENCES

DIRECT CAPTURE FROM WITHIN ENDNOTE

You can perform online searches and capture references from within EndNote. This is useful when you know the book or journal reference you wish to capture. However this cannot be used as an alternative to a literature search in the database itself.

Name	Information Provider	
Brigham Young U-Idaho	Library Catalogs	
British Library	Library Catalogs	
Brown U	Library Catalogs	
Bus Source Comp (EBSCO)	EBSCO	
Business Per Index (WW)	WilsonWeb	
CAB Abstracts (EDINA)	EDINA	
CAB Abstracts (OvidSP)	OvidSP	
CAB Abstracts (TR)	Thomson Reuters	
Cal Inst of Technology	Library Catalogs	
Cal St U-Channel Islands	Library Catalogs	
Cal St U-Dominguez Hills	Library Catalogs	
Cal St U-East Bay	Library Catalogs	
Col Still Jong Roads	Library Catalage	
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★Less Info:	Cancel Cho	ose
File Name: British Library.enz Created: 26 January 2018, 16: Modified: 28 March 2012, 18:20 Based On: ALEPH	03:05 5:20	
Category: Library Catalogs		
Comments: The British Library catalogue as a "tes sometimes be unre	allows Z39.50 access to their library t" feature only; the database may esponsive or behave erratically. For	^

Select Online Search from the Tools menu or use the Online Search icon in the toolbar.

This will open a list of searchable libraries and databases. Select the most appropriate one for your needs and click **Choose**.

Alternatively you can choose a library or database from the Online Search section of the My Library panel on the left hand side.



the results of this search

EndNote will then connect to the

resource you have chosen and a search panel will open along the top.

Enter some key information for the reference you wish to find and click **Search**.

Search	Options 🕨			Search Remote	Library	▼ Match Case	Match Words
	Author	•	Contains	-	crossman		+ -
And 👻	Year	•	Contains	-			+ -
And 👻	Title	•	Contains	-	neuroanatomy	1	+ -

When prompted click **OK** to retrieve all records found.

If you are in the **Integrated Library & Online Search Mode**

will automatically populate your EndNote library. You can delete the ones you do not want by highlighting them and pressing delete.

If you are in the **Online Search Mode**



your results will be added to a temporary library. You can copy them across to your main library by highlighting the references you want to keep and choosing **Copy References To** from the **References** menu, or by right clicking, and choosing your EndNote library.

DIRECT EXPORT FROM DATABASES

Most databases have an option to export references directly to EndNote. These include:

- Business Source Complete
- Compendex
- IEEE Xplore
- JSTOR
- ScienceDirect

- The Web of Science
- Scopus
- Google Scholar
- PubMed

Firstly perform a search in the bibliographic database of your choice and select the references you wish to save in EndNote.

Look for an option to export or send your search results into EndNote. The wording for that option will vary from database to database.

ScienceDirect	You have selected 1 citation for export. Help Direct export Save to Mendeley Save to RefWorks Export file Image: RIS (for EndNote, Reference Manager, ProCite) BibTeX Text Text
	Content Citation Only Citation and Abstract Export
WEB OF SCIENCE [™]	 Select Page 1. Near infrared spectrosco ammonia nitrogen quanti By: Hue, C.; Gunata, Z.; Berg FOOD CHEMISTRY Volume: Full Text View Abstract Save to EndNote online Save to EndNote desktop Save to ResearcherID - I wrote these Save to Other File Formats
Google	 Settings Bibliography manager Don't show any citation import links. Show links to import citations into EndNote \$



Choose Destination			
File	Clipboard		
Collections	E-mail		
Order	My Bibliography		
Citation manager			

If prompted, choose to **Open with** and your selected references will automatically be imported into EndNote (you may have to select EndNote from the dropdown box if the 'Export Helper' does not automatically come up, and you may be asked to select your EndNote library and choose the correct filter).

Opening citations.nbib					
You have chosen to open					
🖬 citations.nbib					
which is a: NBIB Formatted File (PubMed)					
from: http://www.ncbi.nlm.nih.gov					
What should Firefox do with this file?					
Open with ResearchSoft Direct Export Helper (default)					
Save File					
Do this <u>a</u> utomatically for files like this from now on.					
OK Cancel					

IMPORTING REFERENCES FROM A SAVED FILE

If you are unable to export results directly into EndNote you can save your results as a file then import this file to EndNote.

1. Firstly perform a **search** in the bibliographic database of your choice and **select** the references you wish to save in EndNote.

2. These references need to be **saved** to your computer as a file and in a format that EndNote will recognise.

Opening citations.nbib

Look for an option to export or send your search results into EndNote as in the **Direct Export** methods above.

3. Choose the **Save File** option and take note of the name of the saved file

4. Having saved your search results go to EndNote and click on **Import** on the **File** menu and select **File**. Alternatively click on the **import** icon on the toolbar. The Import File dialog box will open.

You have chosen to open:				
🕱 citations.nbib				
which is a: NBIB Formatted File (PubMed)				
from: http://www.ncbi.nlm.nih.gov				
What should Firefox do with this file?				
Open with ResearchSoft Direct Export Helper (default)				
Save File				
Do this automatically for files like this from now on.				
OK Cancel				

Browse for your saved text file. This will usually be saved in the downloads or temp folder.

Import File		loaning on 'to	? ×
Import File:	citations.nbib		Choose
Import Option:	PubMed (NLM)		•
Duplicates:	Discard Duplicates		•
Text Translation:	No Translation		•
	-	Import	Cancel

Select the correct import filter for the database you are importing from

Then click on Import.

Your imported results will automatically be displayed and will appear in an **Imported References** folder in the **My Library** panel.

Harvard Cite them	right 🔹 🖻 📮 🔍 🕹 🏠 🖉 🖉 🗁 💷 🐺 🗐 🎵 🌢
My Library	Search Options Search Whole Group Match Case Mat
■ All References (3)	Author
📩 Imported References (3)	
Configure Sync	And V Year V Contains V
Recently Added (3)	And V Title V Contains V
Unfiled (3)	
Trash (0)	Author Year Title Fischer-Hornung 2016 Vampires and zombies: transcultural migration
	Smithies, Declan 2012 THE MENTAL LIVES OF ZOMBIES
□ Find Full Text	Zelterman, Daniel 2014 Zombies

To view all the references in your library just click on All References.

EXTRACTING AND IMPORTING REFERENCES FROM A PDF DOCUMENT

If you want to add the citation of a pdf document that you have saved on your computer EndNote may be able to grab the relevant data and add it to your EndNote library.

To do this click on **Import** in the **File** menu then select to import a file.

Import File	ନ୍ତି <mark>- × -</mark>	
Import File:	00003643-201204000-00004.pdf Choose	Browse for your saved pdf file.
Import Option:	PDF	Choose PDF as the import option
Duplicates: Text Translation:	No Translation	
	Import Cancel	Click on Import.

This will add the reference for that document to your library as well as a link to where the pdf is stored on your computer (see page 12). It should be noted that this does not work well for all pdf documents.

EXTRACTING AND IMPORTING REFERENCES FROM NEW PDF FROM A FOLDER AUTOMATICALLY



It is possible to configure Endnote to import references automatically from a chosen folder.

- 1. Open Preferences in the Edit menu.
- 2. Click on PDF handling.

3. Select your folder. Make sure to tick "enable automatic importing".

Endnote will thereafter automatically scan your selected folder and create a new record whenever you add a PDF. You may need to restart Endnote for it to kick in.

ENTERING REFERENCES MANUALLY

A very last resort, when you cannot find a reference in an electronic format, is to enter it manually. This will usually be the case for web pages.



To do this you should click on **New Reference** in the **References** menu or click on the new reference icon.

Reference Type: Journal Article

Start by selecting the reference type using the dropdown box at the top of the blank record. The fields available depend on the type of reference you select.

Carefully type in the reference information.

• Be consistent

- Always type authors' names as shown
- EndNote will automatically suggest names that already exist in your library. Names NOT already in your library appear in red.
- Type a comma at the end of a corporate author's name.
- NEVER type anything in **BOLD OR ITALICS!**

Author Chen, Y. J. Narsavage, G. L. Author Department of Health,

You will be prompted to save the reference when you close the new reference window.

MANAGING YOUR REFERENCES IN ENDNOTE

SORTING YOUR REFERENCES

Click on any column heading to sort the references, for example by author.

0	0	Author	Year	Title	Rating	Journal	Ref Type
0		Alfa, M. J.; Olson,	2012	Alkaline detergent combined with a routine w		Am J Infect Co	Journal Article
0		Al-Maskari, M. Y	2012	Assessment of quality of life in patients with ty		Saudi Medical J	Journal Article
0		Ansurudeen, I.; S	2012	Carnosine enhances diabetic wound healing in		Amino Acids	Journal Article
0		Benson, Angela D.	2003	Assessing Participant Learning in Online Enviro		New Direction	Journal Article
0		Crossman, A. R.;	2010	Neuroanatomy : an illustrated colour text			Book

SEARCHING YOUR ENDNOTE LIBRARY

This is very easily done either by selecting the search option on the toolbar or by selecting **Search** Library from the **Tools** menu.



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My Library	^				
all Reference	s		(1043)		
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Limported References (10)					
Search Results (15)					
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Recently Added (27)					
Unfiled (11)					
Trash (

CHECKING FOR DUPLICATES

You can check and delete any duplicates in your EndNote library by selecting **Find Duplicates** on the **References** menu.

Bear in mind that even when you create groups there will always be an **All References** list where every reference you have captured will stay.

Unfiled will contain all the references that you have not added to a group.

Groups will be displayed along with the number of references they contain.

EDITING REFERENCES

Individual references can be edited in the **Reference** preview panel on the right or by double clicking on a reference in the main panel. This will allow you to click on individual fields and make amendments or additions. You can use spell check in the **Tools** menu when you have a reference open for editing.

Reference	Preview 🔁 Atta	ched PDFs	0			
Reference	Reference Type: Journal Article					
Rating						
Author Esmailnasa Moradi, G. Delaveri, A	ь, N.					
Year 2012						
Title Risk factor syndrome	s of non-commun	icable diseas	ses and metabol			

You might want to add the same information, for example a keyword, to a group of references. To do this:

- Highlight the references in question.
- Click on **Show Selected References** on the **References** menu (EndNote will only change the displayed references).
- Click on Change/Move/Copy Fields on the Tools menu.
- Type the text to be added and specify which field this should be placed in, then click on **OK**.

Your keyword will be added to each of the selected references.

Change/Move/Copy Fields	×
Change Fields Move/Copy Fields	
In: Keywords 🗸	Insert Special
Change © Insert after field's text:	asthma
Insert before field's text:	
 Replace whole field with: Clear field 	
Change case	
 ✓ Include a space before the new text ✓ Include a space after the new text 	$\mathbf{B} I \underline{U} \mathbf{P} \mathbf{A}^{1} \mathbf{A}_{1} \Sigma$
	OK Cancel Help

CREATING GROUPS WITHIN YOUR ENDNOTE LIBRARY

We recommend that you work with only one EndNote library. However within that library it is possible to separate and organise your references into groups. This is useful if you are working on more than one project.

Groups in EndNote can be created and managed either from the **Groups** menu or by highlighting and right clicking on **My Groups** in the **My Library** panel.

If you select **Create Group** you will be prompted to name it then it will be displayed in the **My Library** panel. Highlighting and right clicking on the group will give you the option of renaming it.

All References	(1043)
Copied References	(17)
Imported Reference	es (10)
🛃 Search Results	(15)
() Sync Status	
Recently Added	(27)
📑 Unfiled	(750)
<u> </u> Trash	(0)
Antibiotics	(7)
📑 Biology	(0)
Books	(1)
📑 Brain trauma	(88)

Adding references to groups is easily done by highlighting the reference(s) in the main panel that you wish to add to the group and dragging them with the mouse across to the group. If you hover over the group name a plus sign will appear and you can drop the references into the group.

It is also possible to highlight then right click on a reference and choose **Add References to**. A list of your groups will appear and you just select one to move that reference there.

USING YOUR ENDNOTE REFERENCES

CITE-WHILE-YOU-WRITE

EndNote can revolutionise the way you write a paper. The **Cite While You Write** toolbar for Microsoft Word makes inserting citations into your text and building a bibliography simple.

When the EndNote software is installed on your computer this toolbar should automatically appear as a new tabbed menu in the ribbon when you launch Microsoft Word. If the EndNote toolbar does not appear automatically, see www.endnote.com/support/fags/endnote.

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FILE	HOME	INSERT	DESI	GN	PAGE LAYOUT	REFERENCES	MAILING	GS REVIEW	VIEW	EndNote X8
77	🕲 Go to End	Note		Style:	Vancouver	-	🚺 Catego	orize References *	🗐 E	xport to EndNote -
Insert Citation -	Edit & Ma	nage Citati ry Reference	on(s) e(s)	民 Up 民 Co	date Citations and nvert Citations and	d Bibliography	🔢 Instant	Formatting is Off	- ₩P	references lelp
				F	ormat Bibli	iography		Cite While	e You	
Find ar	nd insert	citatio	n (s)					Write pre	ferenc	es

Inserting a citation in a Microsoft Word document

Place the cursor in your Word document where you wish the reference to be inserted:



- Click on the Insert Citation icon on the toolbar. This will open a dialogue box where you can search your EndNote library for the citation you require. Highlight the correct citation and click on Insert. It will automatically be inserted wherever you have positioned your cursor in Word.
- 2. Highlight the citation you want in your EndNote library. From the toolbar in Word open the drop down menu under the **Insert Citation** icon and choose **Insert Selected Citation(s)**.
- 3. In EndNote, highlight the reference you wish to use and click on the **Insert Citation** icon in your EndNote library toolbar. The reference will be automatically inserted into your document.

Editing Citations and adding page numbers

You can use the **Edit and Manage Citation(s)** icon to edit citations already inserted into your document. Highlight the reference in the text and click on this icon. A window will open which will allow you to edit the details of the citation.

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Citation	Count	Library			
(1)					
👚 諅 Geethashri, 2016 #1836	1	Sonja's Library	Edit Reference 🛛 👻		
(2)					
1371 Joseph, 2017 #1371	1	Sonja's Library	Edit Reference -		



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Edit Citation Re	ference
Formatting: D	efault v
Prefix:	
Suffix: , p. 24	
Pages:	
<u>T</u> ools ▼	OK Cancel Help
Totals: 1 Citation G	roup, 1 Citation, 1 Reference

You can also add page numbers to your citation by entering them in the **Suffix** field in this Edit window. Note that when you click on **OK** the page numbers will be inserted immediately after your existing citation. For clarity it is thus advisable to add some punctuation BEFORE the page numbers for example a comma, a space and then 'p.'

For references in footnotes, use the **Pages** field instead.

Update citations and bibliography



If you wish to change the citation style used in your document you can do this using the **Style** drop-down box. Select the output style you wish to use. The citations in your document as well as the bibliography will automatically be updated to the new style. Further styles can be added to this list from a wide range of styles by choosing **Select another style** from the drop-down box.

Unformatting Citations

EndNote automatically formats citations in the style you have currently selected. You may prefer to wait until you have finished writing to format your citations. This is important if you are planning to work on several documents and then merge them together.

If you wish to un-format the citations in your document click on **Convert Citations and Bibliography** in the EndNote toolbar and select **Convert to Unformatted Citations**.

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民	Convert to Unformatted Citations
C,	Convert to <u>P</u> lain Text
R _M	Convert <u>R</u> eference Manager Citations to EndNote
WE	Convert Word Citations to EndNote

Inserting figures (specified in the Figure field of references in your library)



Click on the **Insert Citation** icon and select the **Insert Figure** icon. Search for the figure in your library the same way as you search for references. Highlight the figure you wish to insert and click on **Insert**. EndNote will add the image caption beneath the image and a reference to the figure or table within your text.

Inserting notes

Journals using the Vancouver system (such as *Science*) sometimes require that you include notes along with the numbered references in your bibliography. Under **Insert Citation** select **Insert Note**. Type your note text into the text box and click on **OK**.

Removing field codes

If your publisher requires your work to be submitted in plain text the EndNote toolbar allows you to strip the document of the field codes. Click on **Convert Citations and Bibliography** and then select **Convert to Plain Text**. Then save the stripped document under a new name. You will no longer be able to edit the citations in the document.

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CREATING A STANDALONE BIBLIOGRAPHY

On some occasions you may wish to create a bibliography of references not associated with a piece of work, for example to print and share with a colleague.

File Edit References Groups 1	ools Windo	w Help
Harvard	-	표 🔍 🖞 순 🍳 🖉 🗁 💴 🐺 💷 🎵 쏘
My Library		Search Options >
All References	(1203)	Author V Contains V
Recently Added	(0)	And V Year V Contains V
📑 Unfiled	(759)	And V Title V Contains V
🔟 Trash	(3)	Q Author Year Title
⊞ Unfiled Groups	(153)	Abbasi, J. 2017 Rapid Test for Antibiotic Susception
⊡ My Groups		Lamba, M.; Aha 2017 Performance comparison of sec Linder, L.A.; Mee 2017 Effects of Rehavioral Intervent
Antibiotics	(6)	 Ouldali, N.: Belle 2017 Impact of Implementing Nation
Biology	(0)	 Walsh, Christoph 2003 Antibiotics : actions, origins, res
Books	(0)	Yang, J. H.; Benin 2017 Antibiotic efficacy-context mat

- Firstly select a style from the drop-down style list on the toolbar.
- Then highlight the desired references.
- In the Edit menu click on Copy Formatted to copy the highlighted references to the Clipboard (or right-mouse click on one of the references you have highlighted and click on Copy Formatted).
- Switch to Word and paste the references into your Word document.

Alternatively the highlighted references can also be dragged to a Word document if you hold down the **Control** key while dragging and dropping them.

You can also create and save a rich text file of your selected references by clicking on **Export** in the **File** menu and selecting to save in **Rich Text Format**. This document will by readable by Word.

CREATE A SUBJECT BIBLIOGRAPHY

You can create a bibliography containing references grouped by keyword, author or any other information in your library – ideal for creating a reading list:

- Click on Subject Bibliography in the Tools menu.
- Select which fields you want to group your references by (e.g. Year).
- Click on **OK** and a list of all the different terms will be displayed along with the number of references associated with each term.
- Highlight one or more terms (or click on **Select All**) and click **OK** to display the references in the selected style.

OTHER FEATURES OF ENDNOTE

LINKING TO AN IMAGE OR A PDF FILE ON YOUR COMPUTER

Simply use **My Computer**, find the file then drag and drop it to an EndNote reference.

Alternatively:

- Select a reference, then on the References menu select File Attachments and Attach File.
- Select the file you want to link to, then click on **Open**.

An icon and a link to the file will be inserted in the File Attachments field of your reference. The file will open when you open (double-click) the reference and click on the icon. You will be able to see a preview of any attached PDF in the preview window on the right. You can also print the PDF from this window.



EndNote Preferences are set by default to display a paper clip icon

in the first column of the library window to denote that a reference is linked to a file.

LINKING TO A FIGURE STORED ON YOUR COMPUTER

Similarly, to link to a figure, select a reference then on the **References** menu select **Figure** then **Attach Figure**.

JUMPING TO THE FULL TEXT OF THE REFERENCES IN YOUR ENDNOTE LIBRARY

As an alternative to storing PDF files on your PC you can link to the full text of a reference on the internet. To do this you need to configure EndNote as shown: On the **Edit** menu select **Preferences** and make the following changes:

	EndNote Preferences	×
Change Case Display Fields Display Fonts Duplicates Find Full Text Folder Locations Formatting Libraries PDF Handling Read / Unread Reference Types Sorting Spell Check Sync Temporary Citations Term Lists URLs & Links	The Find Full Text feature uses several technologies to maximize the chances that EndNote will find all available PDFs. Use this screen to control threse full text search options: Web of Knowledge Full Text Links DOI (Digital Object Identifier) PubMed LinkOut (U.S. National Library of Medicine) OpenURL OpenURL Path: http://WT3CF4ET2L.search.serialssolutions.com Authenticate with: URL: Examples: http://auth.universityname.edu/authentication 	
EndNote Defaults Rev	rert Panel OK Cancel App	bly

To the Find Full Text menu

Select Find Full Text

Type the following URL into the **OpenURL Path** box:

http://WT3CF4ET2L.search.serialssolutions.com

Click on Apply

CREATING A NEW OUTPUT STYLE

You can try and create a new style from scratch, but it is usually much easier to modify an existing style:

Find an existing style that is as close to what you want as possible :

- On the Edit menu select Output Styles and click on Open Style Manager.
- Click on Style Info/Preview to toggle between
 Info and Preview mode
- When you have found a style similar to the one you need click the **Edit** button to open the style editor window.

Edit the style:

- Before you change anything, click on the **File** menu and click on **Save As** to save the style under a new name (this will keep the original style unchanged).
- Edit the sections you need to change especially the Templates for Citations and Bibliography.

Edit	References Groups	Tools Wind	ow Help
	Undo	Ctrl+Z	百具 Q & 企 Q @ 8
	Cut	Ctrl+X	Search Ontions >
	Сору	Ctrl+C	
	Paste	Ctrl+V	Author 🗸
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	Clear		And Y Title
i	Select All	Ctrl+A	
	Copy Formatted	Ctrl+K	Author Year
	Find and Replace	Ctrl+R	Australasian Soci 2014
:	Font	•	Chowell, G.; Sim 2014
1	Size		Chowell, G.; Sim 2014
	SIZE		Li, J.; Kou, Y.; Yu, 2014
	Style	•	Mendiola, J.; Do 2016
	Output Styles	•	New Style
	Import Filters		Edit "Harvard"
1	Connection Files	•	Edit "Vancouver"
	Preferences		Open Style Manager

SHARING REFERENCES

SHARING YOUR WORD DOCUMENT WITH THE TRAVELLING LIBRARY

When you insert references in a Word document with **Cite While You Write** the formatted citations in Word include data from your EndNote library that is stored in hidden field codes, that allows the document to be turned into a **Travelling library** that you can share with colleagues. When you send your Word document to other EndNote users, they can add references to the document from their own EndNote libraries, and they can even import your references from the document into their own EndNote library. All they have to do is:

- Open the document in Word.
- Click on the **Export to EndNote** icon on the toolbar and select **Export Travelling Library**.
- Specify whether they wish to export to an existing EndNote library or to a new one.



EXPORTING YOUR ENDNOTE LIBRARY

You can export a copy of your entire EndNote library as a plain text file (this will not include any images or PDFs you might have linked to your references):



- Select **EndNote Export** from the drop-down style list on the toolbar. (N.B. To export to Reference Manager or ProCite, select the RefMan (RIS) style.)
- On the File menu click on Export.
- Give your file a name then click on Save.

The file you have saved can then be sent to someone, perhaps as an email attachment.

SAVING A COPY OF YOUR ENTIRE ENDNOTE LIBRARY PLUS ANY LINKED IMAGES AND PDFS

The references in your EndNote library are stored in a .ENL file (e.g. mylibrary.enl), and the images or PDFs you might have linked to your references are stored in the .DATA folder found in the same folder as your library.

To easily save a copy of all of the required library files and folders, and save disk space, you can create a compressed mylibrary.enlx file (the mylibrary.enlx file includes the mylibrary.enl library file as well as its associated .DATA folder and all of its contents):

• In EndNote in the File menu select Compressed Library and Create.

The recipient of your compressed library will be able to use EndNote to open the mylibrary.enlx file, which will extract the .ENL file and the DATA folder to the same folder where the .enlx file is located. They will then be able to open the .ENL file as they normally would to use the library.

This is also the way to create a backup copy of your EndNote library.

ENDNOTE ONLINE

In addition to the desktop version of EndNote there is also a web based version and the two are fully compatible. The web address is <u>my.endnote.com</u> and you will need to sign up for an account.

	Thomson Reuters													
	EndNote™	My References	Collect	Organize	Format	Match	Options	Downloads						
Hide panel	Quick Search Search for in All My References		All	All My References Show 10 per page ▼										
	My References All My References (92) [Unfiled] (63) Quick List (0) Trash (18) Empty			All Author	Page 🛛	Add to group.		Copy To Quick List Year	Delete					
								2015	The Public Man and the Public World in Mode Added to Library: 17 Dec 2015 Last Updated: 1 Online Link+ Go to URL					

Collect

References can be captured directly from library catalogues or electronic databases using the **Online Search** function. References already saved from online databases can be imported from your computer.

You can also capture references straight from the web by using the **Capture Reference** button. You can get this from the **Download Installers** page under the **Downloads** tab: grab the button and drop it onto the bookmarks bar in your browser:

EndNote™	My References	Collect	Organize	Format	Match	Options	Downloads					
Download	d Installers											
Captu	re: Capture	Reference										
To ins Toolba To use open.	To install the Capture tool, just drag the Capture Reference button to your Bookmarks bar (also known Toolbar"). In some browsers, you may need to right-click and select "Add to Favorites" or "Bookmark Th To use it, browse to a page you like and click the Capture Reference button in the Bookmarks bar. The open. Follow the instructions in the window.											

Organize

You can create groups and then organise your references. Groups can be shared with colleagues.

Format

You can create standalone bibliographies, or use **Cite While You Write** when writing papers. You have to download a plug-in for Microsoft Word which will add a new toolbar to this application. Do this by selecting the **Format** tab and clicking on **Cite-While-You-Write**.

Synchronise

You can choose to synchronise your desktop and web libraries by choosing **Sync** in the **Tools** menu in EndNote or simply by clicking on the blue button on the toolbar.

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If not already logged into the online version of EndNote you will then be prompted to login. You will then be asked whether you wish to transfer references between the two applications.

TROUBLESHOOTING

First try EndNote's excellent built-in help system.

If the EndNote toolbar does not appear in Microsoft Word after installing EndNote, see: www.endnote.com/support/faqs/endnote.

For specific questions, try the following resources from Adept Scientific:

- Technical knowledge base: www.adeptscience.co.uk/kb/
- Manuals: <u>http://www.adeptscience.co.uk/download/dldcat/2/0/All/EndNote.html#8</u>

SUPPORT

For the latest EndNote information, news and updates, including EndNote connection files, filters and styles, visit <u>www.endnote.com</u>.

For further help and advice with using EndNote get in touch with your Liaison Librarian. Contact details can be found at <u>http://www.library.qmul.ac.uk/subject-guides/</u>

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www.library.qmul.ac.uk

